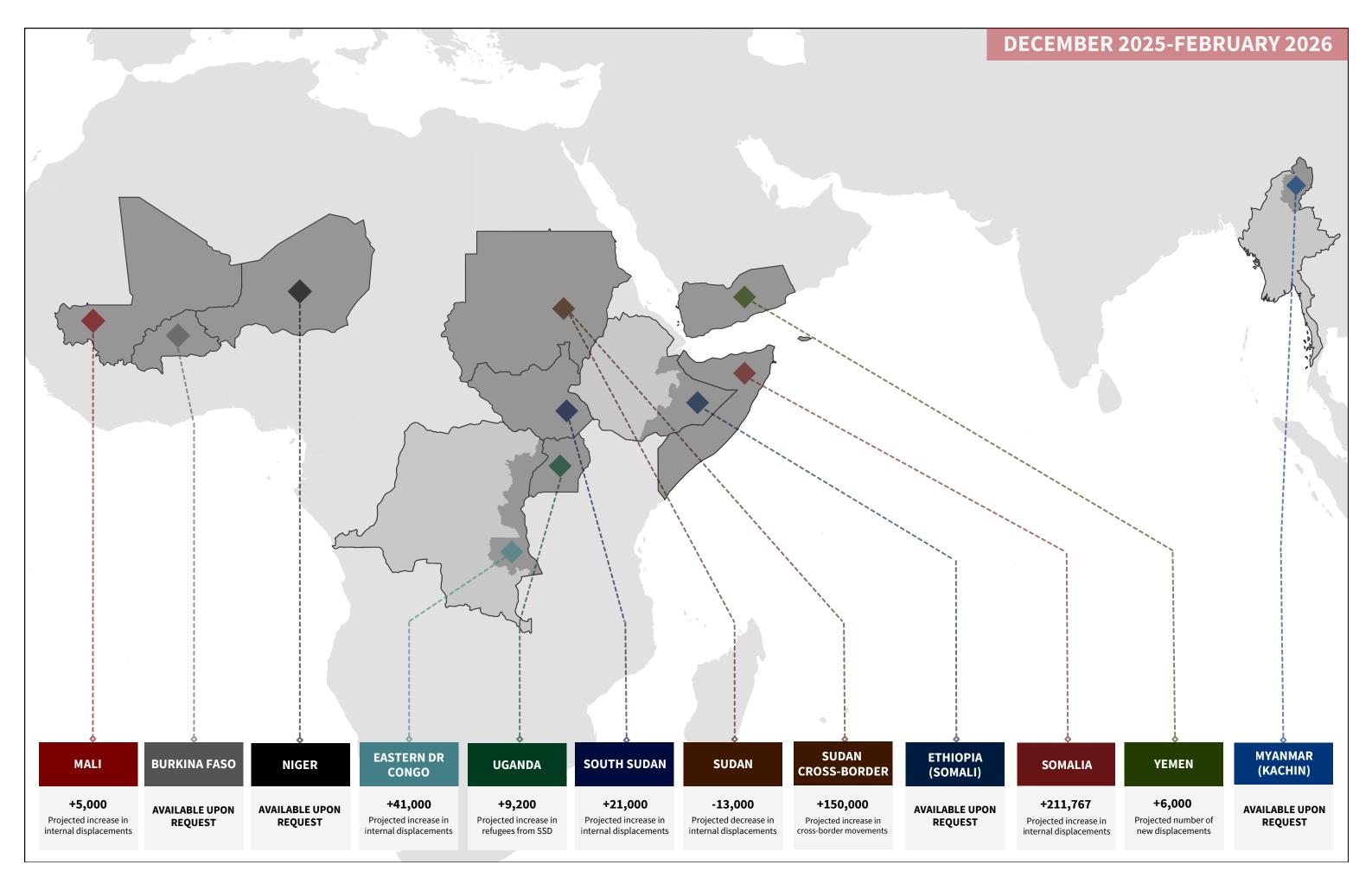


#### **OVERVIEW**

AHEAD's global snapshot #8 presents displacement forecasts for the period *December 2025 to February 2026*, providing early warnings on where displacement figures may rise or fall. This edition covers eleven countries: **Sudan, South Sudan, Somalia, Uganda, eastern Democratic Republic of the Congo, Mali and Yemen, as well as Myanmar (Kachin state), Ethiopia (Somali region), Niger and Burkina Faso (all four available upon request)**. Forecasts draw on recent displacement trends, conflict dynamics, food insecurity and seasonal factors. As displacement data can be highly uncertain or missing, the AHEAD model attempts to impute missing values and estimate current displacement levels before projecting three months ahead.



## **GLOBAL OUTLOOK**

In Somalia, displacement is anticipated to climb by over 200,000, and particularly large increases in the coming months are expected in terms of the total number of drought-induced IDPs.

In Sudan, the total number of IDPs is expected to decrease by 13,000, following earlier declines driven by increased return movements. Meanwhile, cross-border flows from Sudan, particularly into the Central African Republic, Ethiopia, Libya, South Sudan and Chad, are projected to rise by over 150,000.

Internal displacement is anticipated to climb by roughly 21,000 in South Sudan, with some of the largest increases expected in Rubkona. In Uganda, the AHEAD model projects an increase of more than 9,200 refugees and asylum seekers from South Sudan across nine settlements.

Forecasts for eastern DR Congo indicate that the number of IDPs will increase by roughly 41,000 by February 2026, following the recent escalation of violence in South Kivu. In Mali it is anticipated that the number of IDPs across the country will increase by 5,000 by the beginning of 2026, whereas in Yemen, the number of new displacements in the coming three months is expected to be above 6,000.

Internal displacement in Mali is almost entirely conflict-related. Displacement in Mali is driven by a protracted and complex conflict involving state forces, allied paramilitaries, and a patchwork of non-state armed groups, further exacerbated by intercommunal violence. The displacement is primarily concentrated in the central regions of Bandiagara, Mopti and Ségou, and the northern regions of Gao, Menaka, and Tombouctou.

## **HOTSPOTS & KEY FIGURES**

By February 2026, AHEAD projects the largest displaced population in Mali to be in **Bandiagara**, **Gao**, **Menaka**, **Mopti and Ségou**.

Projections for December indicate largest risks of high displacement in the eastern part of the country, in Menaka and Gao.

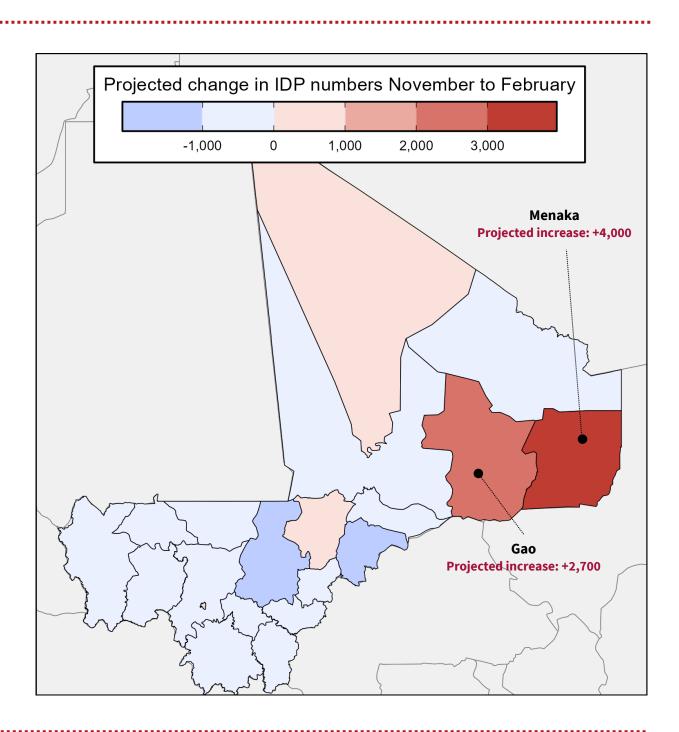
Mali is also a host country, with recent influxes of over 23,000 refugees from Burkina Faso into the Bandiagara region since August 2025, straining already limited local resources and making the Danish Refugee Council declare a small emergency there.

448,000

Projected total IDP numbers by February 2026

+5,000

Projected IDP increase between November 25 and February 26

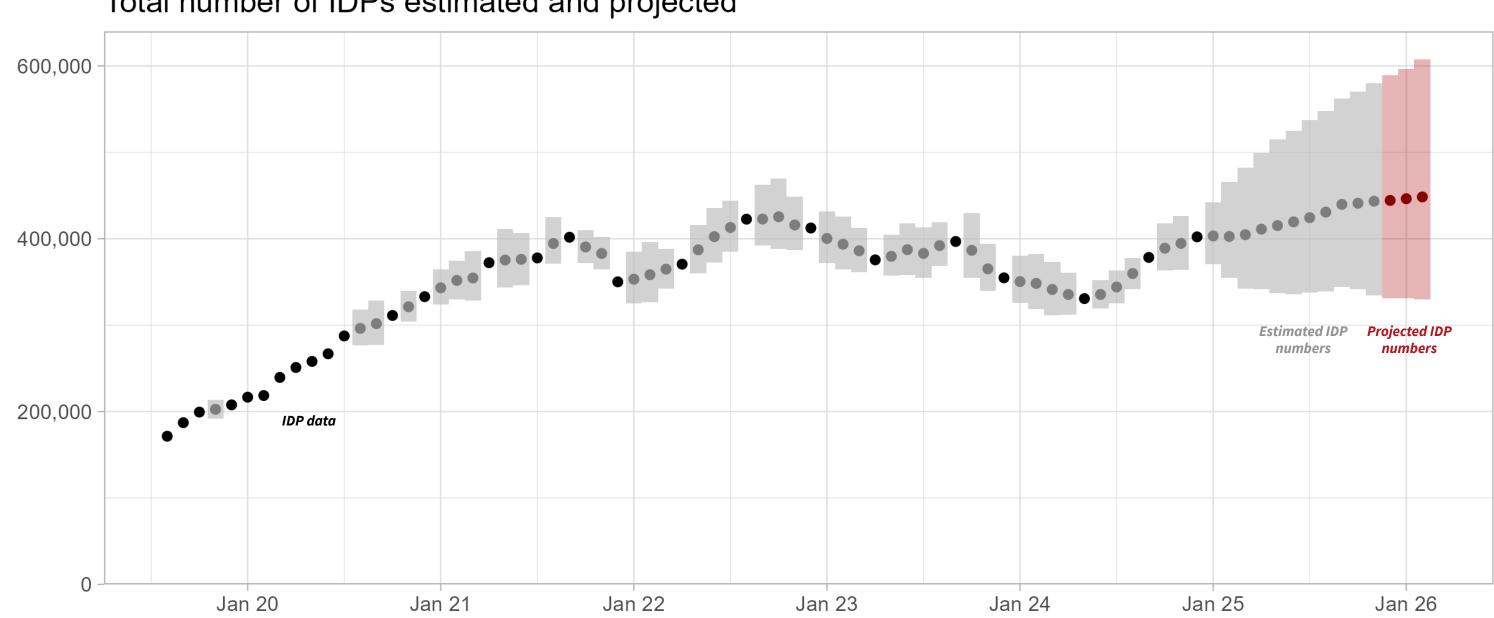


## **PROJECTED TRENDS & DRIVERS**

Following a brief lull in late 2024, the first half of 2025 has witnessed a resurgence in violence, particularly following the consolidation of state control over Kidal. According to ACLED, 512 violent events were recorded from January to June 2025, a 25% increase compared to the preceding six months. Associated fatalities have risen by over 40% in the same period, driven by clashes between the Malian army and allied forces against non-state armed groups, as well as an increase in attacks involving improvised explosive devices (IEDs). In recent months, non-state actors have imposed blockades on cities in the west and have caused fuel shortages even in the capital of Bamako.

This intensification of conflict directly fuels new and secondary displacements. Military operations in the Menaka and Gao regions, in particular, have triggered population movements in the first and second quarters of 2025. But certain data on internal displacement in Mali in 2025 is limited.





#### **EASTERN DR CONGO**

Since January 2025, renewed M23 offensives in eastern DR Congo have driven new displacements. Between 4th of January and 19<sup>th</sup> of March, M23 fighters entered into Masisi, Sake, Goma, Bukavu and Walikale. These advances have led to hundreds of thousands of new displacements, while millions have also been forced back toward their places of origin. In eastern DR Congo, AHEAD's displacement forecasts cover 28 territories across North Kivu, South Kivu, Ituri and Tanganyika provinces.

# **HOTSPOTS & KEY FIGURES**

By February 2026, AHEAD forecasts suggest that several territories across Ituri, North Kivu and South Kivu will continue to host very large displaced populations, with Djugu, Kalehe and Masisi among those with the highest totals.

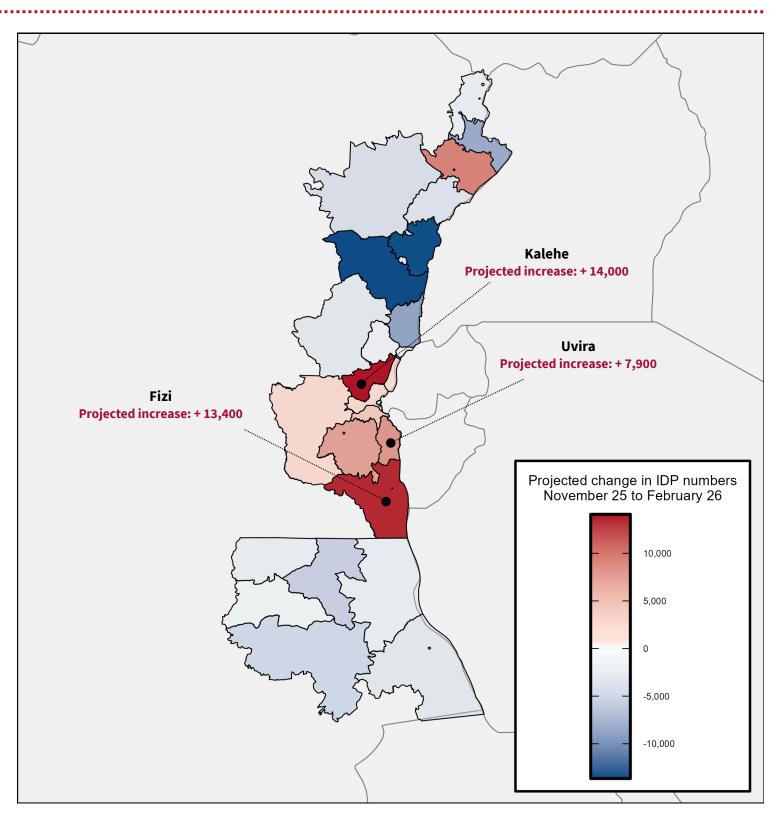
Displacement is expected to increase across several territories in South Kivu province. In Kalehe and Fizi, the number of IDPs is projected to rise by more than 13,000 by February 2026; in Uvira and Mwenga, by over 7,000; and in Walungu, by approximately 4,000. Given the recent surge in violence in South Kivu, displacement across the region could exceed current projections and approach the upper bounds of these estimates.

Across other territories, IDP numbers are expected to decline in line with recent trends. In Beni, September data show a decrease of more than 84,000 IDPs compared with August, and this downward trend is expected to continue, with a further reduction of over 13,000 projected by February 2026.

**3.89 MILLION**Projected total IDP numbers by

February 2026

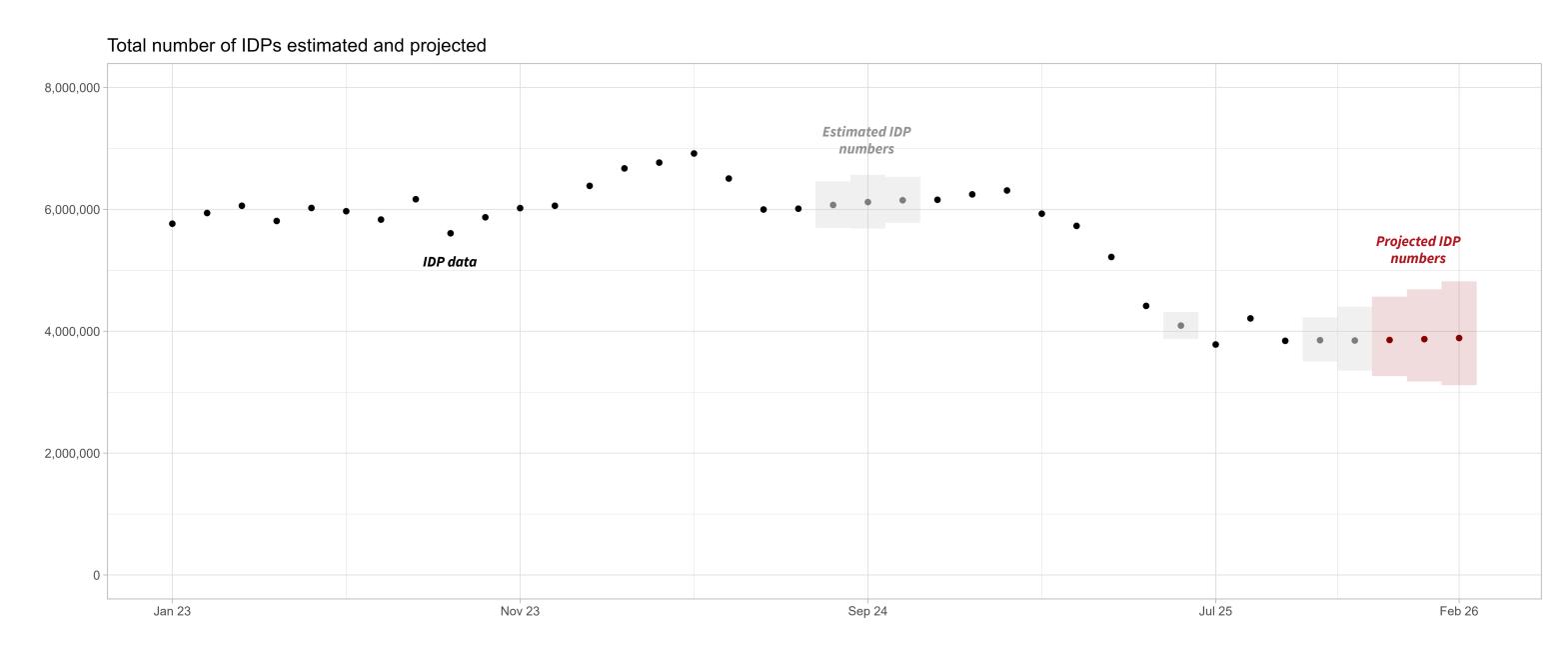
+41,000
Projected IDP increase
between November 25 and February 26



# **PROJECTED TRENDS & DRIVERS**

In eastern DR Congo, displacement figures are projected to increase by roughly 41,000 over the next three months, bringing the total to around 3.89 million IDPs across the four provinces by February 2026. Data from August 2025 showed a sharp increase compared to July, with IDP numbers exceeding 4.2 million. However, September figures reflected a significant decline, with approximately 3.84 million IDPs reported across the four provinces. Given the escalation of violence in South Kivu, displacement is now expected to rise again through February 2026.

The latest <u>Mobility Tracking assessments</u> from IOM showed a small decrease in IDP figures (-2%) and an increase in returnees (+4%). However, since early December, security conditions in South Kivu have worsened dramatically, with intense fighting reported across several territories, including Uvira, Walungu, Mwenga, Shabunda, Kabare, Fizi and Kalehe. Uvira was reportedly seized by M23 only days ago. <u>According to OCHA, more than 500,000 people have been displaced in just over a week, with tens of thousands fleeing to Tanganyika and over 50,000 crossing into Burundi.</u> In light of these developments, displacement projections for eastern DR Congo over the next three months may shift toward the upper end of the forecast range, with potential increases exceeding 900,000 IDPs by February 2026.



Since the conflict between SAF and RSF began, Sudan has seen a sharp rise in displacement, reaching nearly 11.6 million IDPs by January 2025. In recent months, figures have declined, largely due to increasing returns. The AHEAD model covers 18 states and includes cross-border flows into Ethiopia, South Sudan, Chad, the Central African Republic and Libya.

# **HOTSPOTS & KEY FIGURES**

In North Kordofan, displacement is projected to rise by roughly 25,000 individuals over the next three months compared to November 2025. According to a recent DTM Sudan flash alert, an estimated 39,725 individuals were displaced across multiple areas of North Kordofan between 25 October and 18 November 2025.

South Kordofan is also expected to see an increase of over 25,600 IDPs, and displacement is also projected to rise in West Kordofan (+23,800). Between August and September, the number of individuals living in displacement rose by about 1% in North Kordofan.

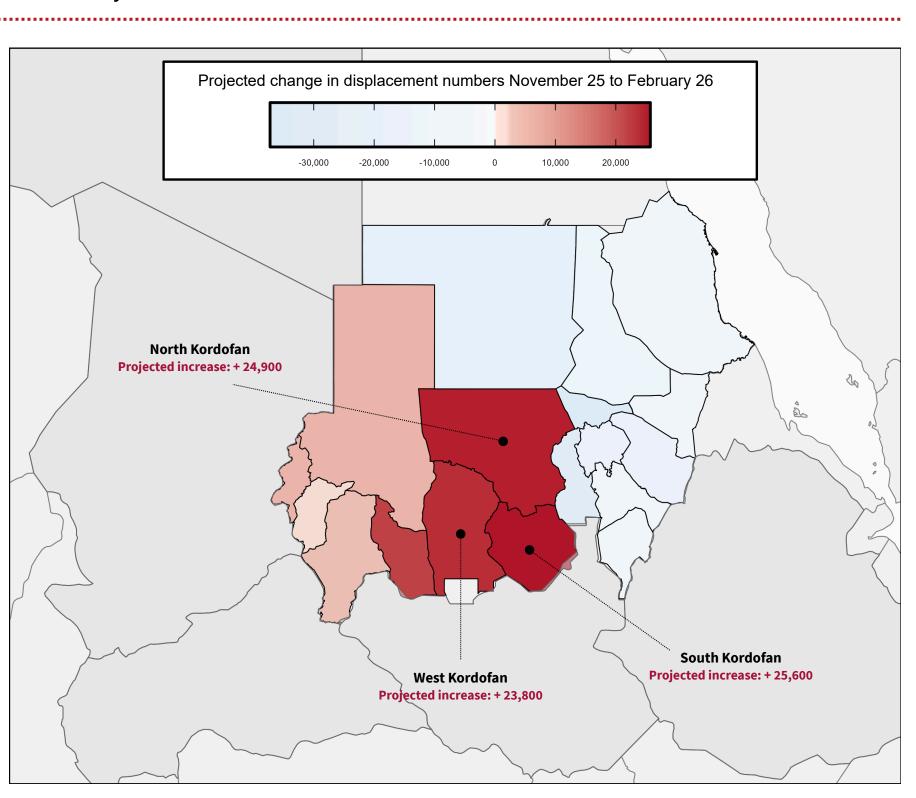
In contrast, several states, including Khartoum, Kassala, Aj Jazirah and Gedaref, are projected to see continued declines, as DTM Sudan reports continued returns of IDPs to their states of origin.

9.40 MILLION

Projected total IDPs numbers by February 2026

-13,000

Projected IDP decrease between November 25 and February 26

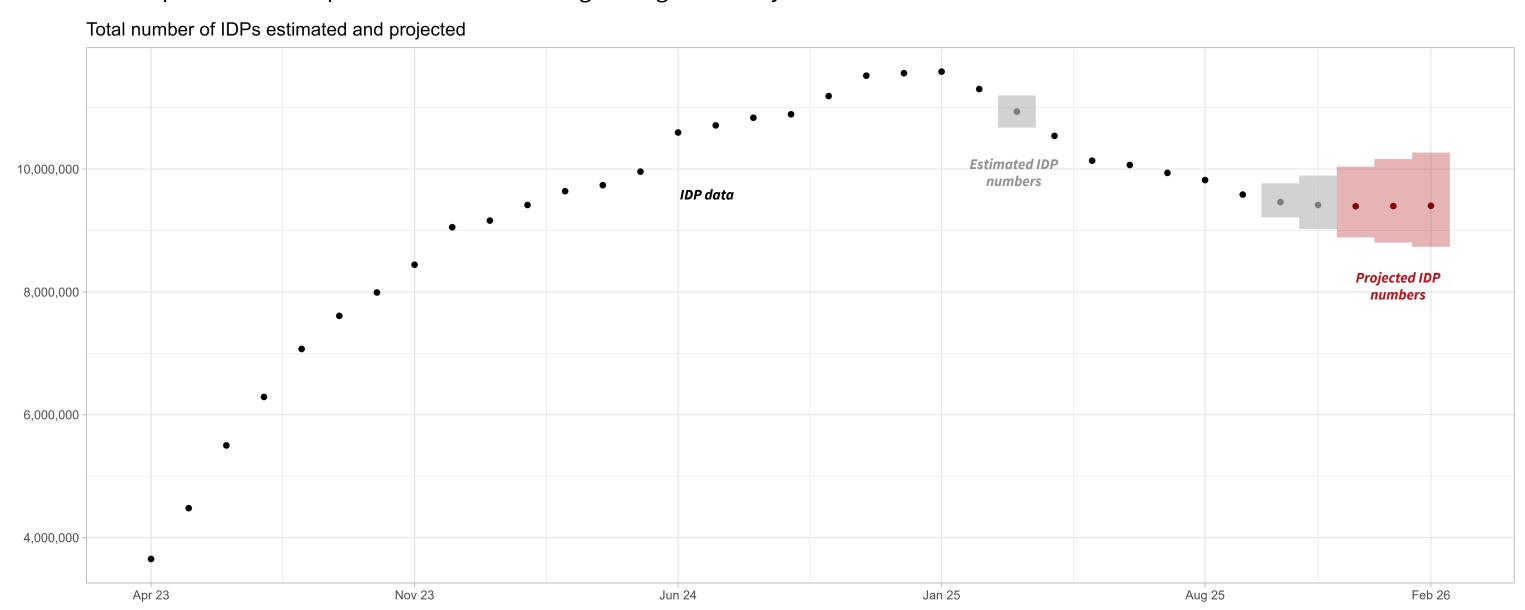


#### **PROJECTED TRENDS & DRIVERS**

Over the next three months, the AHEAD model anticipates a slight overall decline in displacement in Sudan. By February 2026, the number of IDPs is projected at around 9.40 million, about 13,000 fewer than in November. This decrease follows recent trends captured by DTM Sudan: Mobility Update 22 (September 2025) reports about 9.58 million IDPs nationwide, down by over 480,000 since late June and more than 2.0 million below the peak recorded earlier in the year.

Recent developments are adding pressure to existing displacement trends and may influence how figures evolve in the coming months. Following the escalation on 26 October, when the RSF took control of the SAF 6th Infantry Division headquarters in Al Fasher, <u>IOM DTM recorded significant new movements</u>. Between 26 October and 9 November 2025, an estimated 88,892 people fled Al Fasher town and nearby villages. <u>Most of these individuals remained within Al Fasher locality</u>. Three-quarters of those displaced were already living in displacement prior to this <u>latest surge</u>. With AHEAD's previous projections for North Darfur already indicating increases of more than 50,000 in the coming months, these developments suggest that displacement figures may approach the upper end of the forecast range.

After the RSF took control of Al Fasher, fighting intensified in the Kordofan region. While violence and conflict-related fatalities declined nationally in November, Kordofan saw a significant rise in violence, with incidents increasing by 59%, according to ACLED. Between 25 October and 18 November 2025, DTM teams recorded 13 incidents in the region that led to displacement. Projections for North, West and South Kordofan indicate that displacement is expected to continue rising through February 2026.



#### **SUDAN CROSS-BORDER**

Since the start of the conflict between the SAF and the RSF in April 2023, Sudan has experienced large-scale cross-border displacement. IOM DTM estimates indicate that more than 4.3 million people had crossed borders as of the latest reporting period. Approximately 70% of those displaced were Sudanese nationals, while 30% were non-Sudanese nationals. DTM tracks cumulative cross-border movements from Sudan since 15 April 2023, and the AHEAD model builds on this data to project future movements into Chad, South Sudan, Ethiopia, the Central African Republic and Libya.

# **HOTSPOTS & KEY FIGURES**

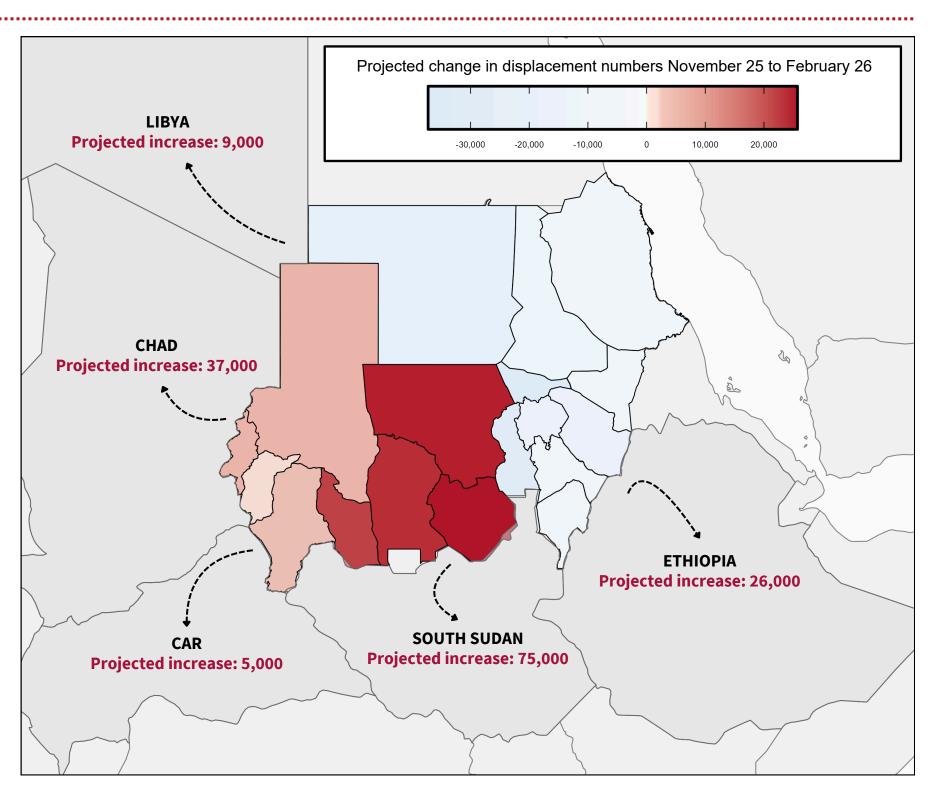
The largest projected increases in cross-border movements are expected into South Sudan and Chad. Over the next three months, the AHEAD model estimates an additional 75,000 cross-border movements into South Sudan. Movements into Chad are also projected to rise, with an estimated increase of approximately 37,000 over the same period.

Cross-border movements into Ethiopia are expected to continue increasing, with an estimated rise of 26,000 by February 2026 compared to November 2025 estimates.

Smaller increases are projected for Libya and the Central African Republic. Cross-border movements into the Central African Republic are expected to increase by around 5,000, while movements into Libya are projected to rise by approximately 9,000.

+150,000

Projected increase in cross-border movements between November 25 and February 26



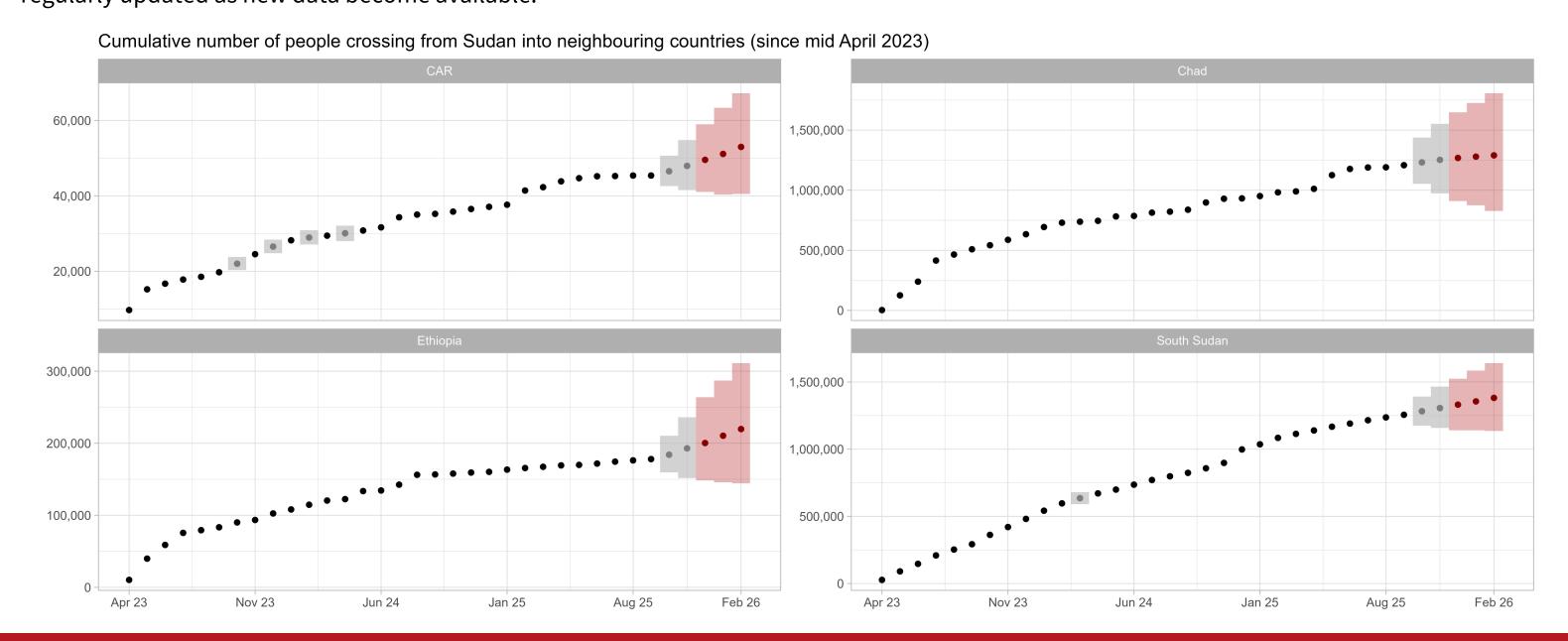
## **PROJECTED TRENDS & DRIVERS**

Over the next three months, the AHEAD model projects a continued increase in cross-border displacement from Sudan into neighbouring countries. By February 2026, total cross-border movements into Chad, South Sudan, Ethiopia, the Central African Republic and Libya are expected to increase by more than 150,000 compared to November 2025 estimates.

In South Sudan, DTM Mobility Update 22 reported that approximately 1.25 million people had crossed from Sudan since April 2023 as of mid October. Based on current projections, additional movements over the next three months are expected to increase the cumulative total to more than 1.35 million by February 2026. In Chad, cumulative cross-border movements are projected to reach nearly 1.29 million by February 2026.

DTM Sudan data also indicate return movements into Sudan. <u>Between January 2024 and October 2025, over 435,000 individuals were recorded crossing back into Sudan from neighbouring countries</u>. The majority of these movements involved Sudanese nationals, who represented approximately 96% of the total.

The AHEAD model is being further developed to better reflect cross-border return movements. Projections of cross-border displacement are regularly updated as new data become available.



#### **SOUTH SUDAN**

Internal displacements in South Sudan is caused by a wide range of factors, such as communal clashes, land disputes, violence, natural disasters and cross-border movements. In recent months conflict has escalated at a more broader level with especially high intensity in Upper Nile State. This comes on top of major displacement caused by flooding in 2025 and a high number of returns of South Sudanese fleeing the conflict in Sudan.

# **HOTSPOTS & KEY FIGURES**

Large increases are projected in Rubkona county, where the number of IDPs is expected to rise by over 5,000 during the coming three months.

Central Equatoria is projected to see large increases in Juba, each with more than 3,500 additional IDPs expected.

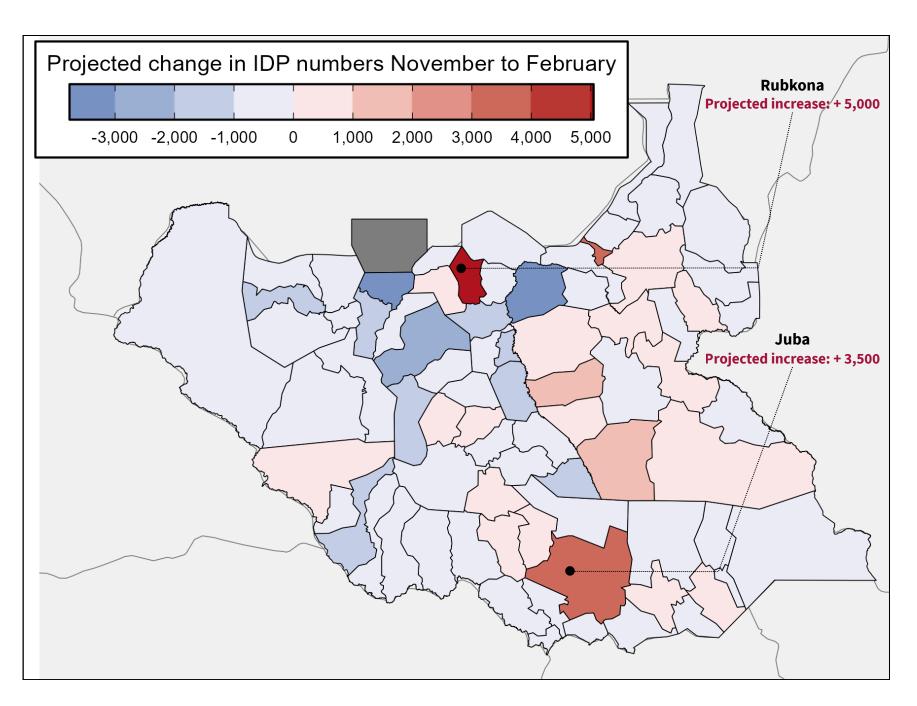
The exact counties to see displacement are, however, very dependent on the spatial distribution of the conflict and floods in the coming months.

**2.48 MILLION** 

Projected total IDP numbers by February 2026

+21,000

Projected IDP increase between November 25 and February 26



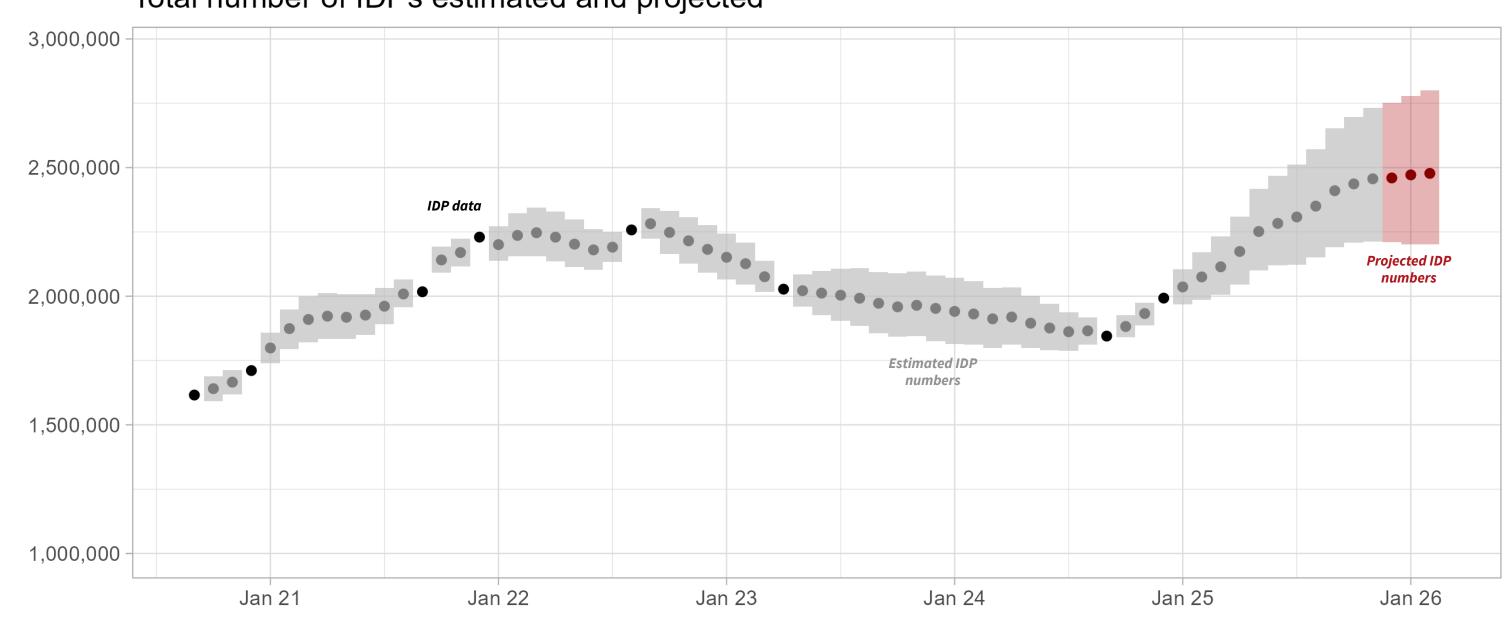
## **PROJECTED TRENDS & DRIVERS**

Over the next three months, the AHEAD model projects an overall increase in displacement in South Sudan. By February, the number of individuals living in displacement is expected to rise by more than 21,000 compared to estimates from November, bringing the total to around 2.48 million.

There was a decrease in reported conflict events in August-October compared to the previous months. IOM recorded 16,000 new conflict displacements in those months, significantly less conflict displacement than in spring.

As of early **December**, flooding had affected more than 1.35 million people, with over 376,000 reportedly displaced. Above-average rainfall is expected across most of South Sudan (September to December) heightening flood risks in already vulnerable areas according to IGAD weather prediction. The current AHEAD model for South Sudan does not have a flood-component for the future outlook, but a number of areas are also expected to see returns of the people affected by floods, which means a decrease in overall displacement.





Conflict and climate-related hazards continue to drive widespread internal displacement in Somalia. Drought, floods and insecurity have left millions displaced, with 3.8 million people recorded at the end of 2022. IOM and DRC developed a multi-hazard model to produce quarterly forecasts estimating the number of people displaced by conflict, drought and floods. Figures for the first quarter of 2026 are also available here: <u>Somalia Movement Projections Dashboard</u>.

## **HOTSPOTS & KEY FIGURES**

Banadir is expected to see the highest increase in displacement in the coming months, with an additional 48,698 people anticipated to be displaced, pushing the total to over 1.17 million by March 2026. 11% of those displaced are projected to move within Banadir and 89% arriving from other districts.

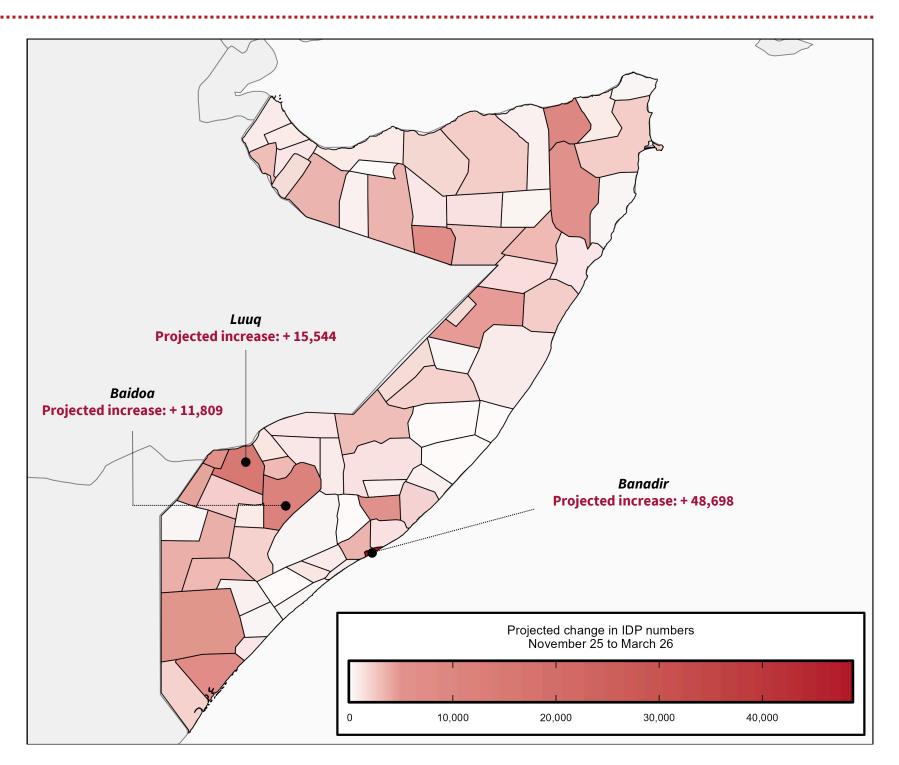
In Luuq, displacement is also projected to rise, with around 15,544 new displacements, mainly due to conflict. Of these, 58% are expected to remain within the district, while 42% are anticipated to come from other areas.

In the Lower Juba region, displacement is forecasted to increase by more than 15,000, with **notable rises in Kismaayo** (+7,200). The Bay region is also projected to see a significant increase, with the **largest rise in Baidoa** (+11,809).

**3.69 MILLION** 

Projected total IDPs numbers by March 2026 +211,767

Projected IDP increase between November 2025 and March 2026



# **PROJECTED TRENDS & DRIVERS**

Over the next four months, Somalia's displaced population is expected to increase by more than 211,000 people compared to November estimates, pushing the total number of people living in displacement to over 3.69 million by March 2026. Conflict remains a key driver of this increase, accounting for roughly 36% of the projected rise. Conflict is mainly anticipated in Middle Shabelle and Hiraan, with most displacements projected to occur to Banadir and Luuq. In Banadir and Luuq alone, the number of conflict-induced IDPs is expected to grow by almost 33,000 combined.

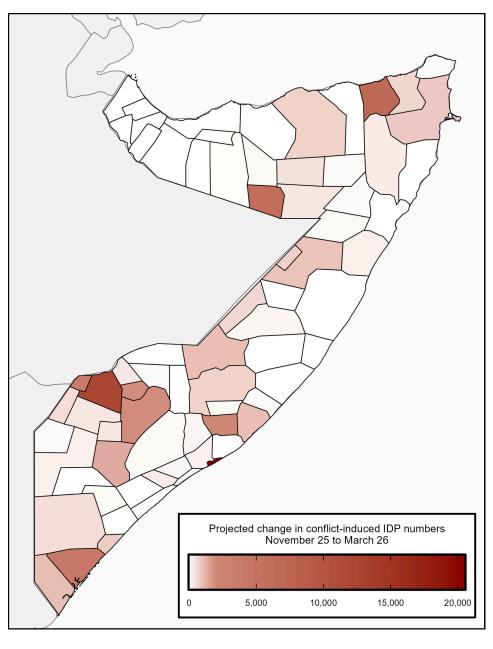
Rainfall during the 2025 Deyr season (October-December) remained below average, following similarly dry conditions during the preceding Hagga season (June-September) and ahead of the forecasted Jilaal dry season (mid-December to mid-March). Consecutive seasons of reduced rainfall have contributed to worsening drought conditions across the country and increasing displacement pressure.

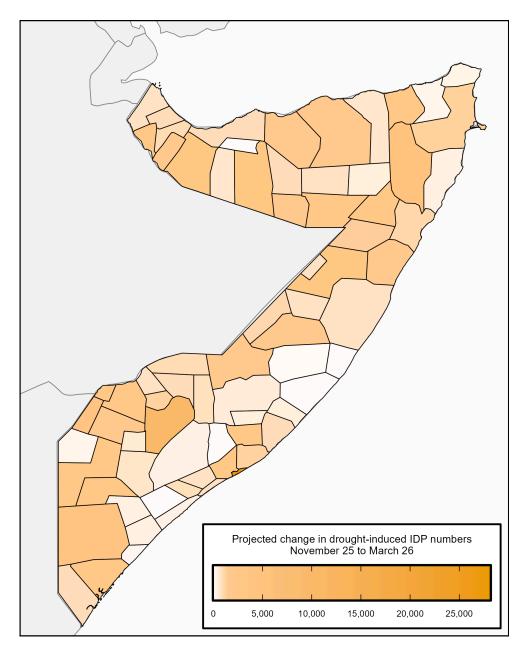
As a result, drought is expected to be the primary driver of displacement during the current quarter. **The number of people displaced by drought is projected to increase by more than 135,000, accounting for approximately 64% of the total projected rise in displacement.** Significant increases in drought-related displacement are anticipated in Banadir (+28,163) and Baidoa (+9,919), with additional increases of over 4,000 individuals projected in Qardho and Afmadow.

Current conditions indicate that droughtrelated displacement may trend toward the higher end of projected ranges. On 10 November, the Federal Government of Somalia declared a national drought emergency.

In Puntland, water sources have become increasingly scarce and vegetation conditions have deteriorated. These developments are occurring in the context of severe humanitarian needs. An estimated 4.4 million people are projected to experience acute food insecurity through December, and approximately 1.85 million children under five are expected to face acute malnutrition through mid-2026.

Flood-induced displacement is not projected to change over the coming months. By March 2026, it is expected that the total number of flood-induced IDPs will remain at roughly 325,000.





By the end of November 2025, Uganda hosted more than 1.9 million refugees and asylum seekers across various settlements. Over half originated from South Sudan, while roughly one-third came from DR Congo. Nakivale hosted the largest share, followed by Adjumani, Bidibidi and Rhino. In Uganda, the AHEAD model projects how the population of refugees and asylum seekers from South Sudan may evolve across nine settlements.

# **HOTSPOTS & KEY FIGURES**

In Bidibidi settlement, the active population of refugees and asylum seekers from South Sudan is projected to increase by approximately 1,000 over the next three months. In Adjumani, where recent growth has been moderate, the AHEAD model forecasts an increase of more than 1,600 individuals.

Figures in **Imvepi** rose by roughly 800 between June and September, and the population of refugees and asylum seekers from South Sudan is now **projected to grow by roughly 500 by February 2026.** 

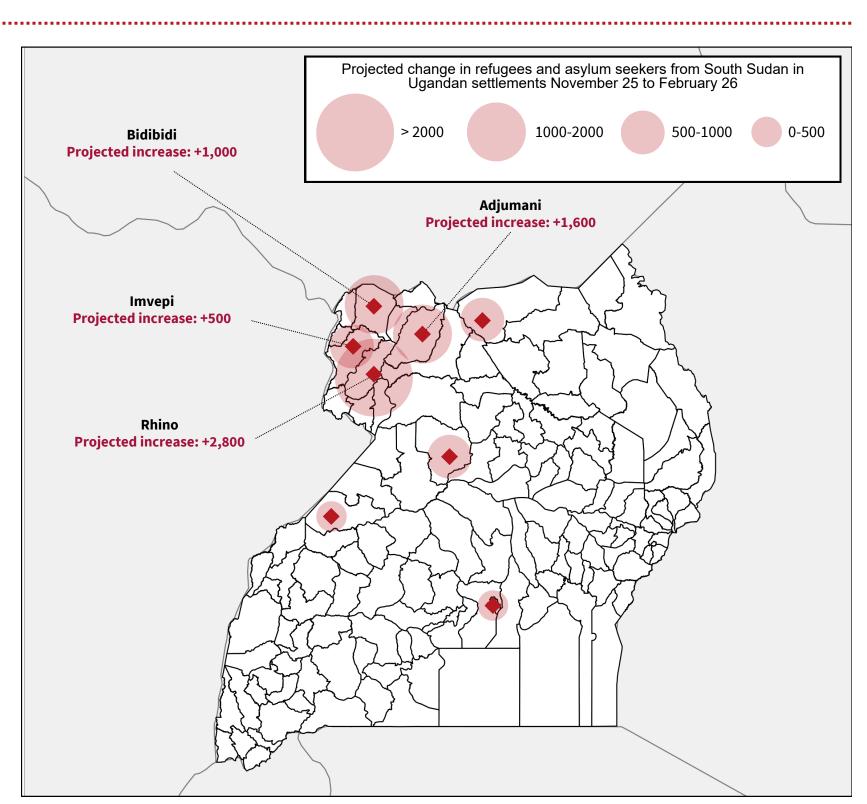
The largest projected increase is in Rhino settlement, with an expected rise of over 2,800 individuals. Between June and September, the population increased by more than 5,000, with over 2,000 of that growth occurring between August and September alone.

1.04 MILLION

Projected South Sudanese refugees and asylum seekers by February 2026

+9,200

Projected increase in South Sudanese refugees and asylum seekers between November 25 and February 26



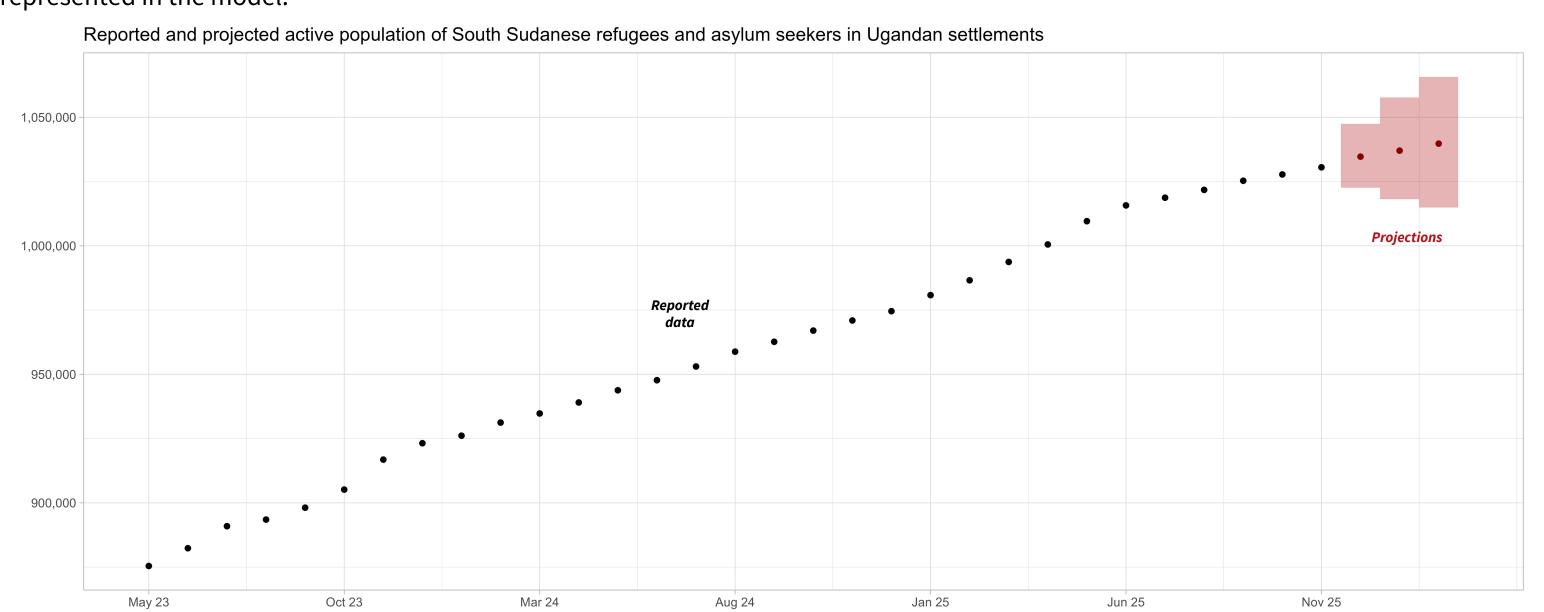
## **PROJECTED TRENDS & DRIVERS**

Over the next three months, the AHEAD model projects an increase in the number of refugees and asylum seekers from South Sudan across nine settlements in Uganda. By February 2026, the population is expected to rise by more than 9,200, nearly reaching 1.04 million.

Between August and November, the South Sudanese refugee and asylum seeker population across the nine settlements covered by the AHEAD model grew by more than 8,700, with the largest increases recorded in Rhino settlement, which now hosts over 186,000 South Sudanese. Should the upward pressure in Rhino continue, figures could trend toward the higher end of model projections.

According to a recent <u>UNHCR external update</u>, Uganda has also received around 30,000 South Sudanese refugees since the escalation of violence in South Sudan in late February, mainly from Jonglei, Unity, Upper Nile, Central Equatoria and Eastern Equatoria states. This brings total new arrivals of South Sudanese between January and late October to more than 43,000.

Efforts are ongoing to add new indicators for predicting cross-border movements into Uganda and to improve how areas of origin are represented in the model.



Internal displacement has been ongoing across Yemen since the outbreak of conflict in 2015. In July 2015, IOM recorded 1.27 million IDPs across multiple districts. The latest IOM figures on the total number of IDPs indicate over 3 million people in accessible areas within 13 assessed governorates. Through its Rapid Displacement Tracking (RDT) tool, DTM monitors the estimated number of households forced to flee their locations of origin or displacement on a daily basis. The AHEAD model builds on these data to generate forecasts of new displacement across more than 40 districts in the governorates of Abyan, Ad Dali', Al Hodeidah, Al Jawf, Hadramawt, Lahj, Ma'rib, Shabwah and Ta'iz, assuming an average household size of six individuals, in line with IOM DTM approach.

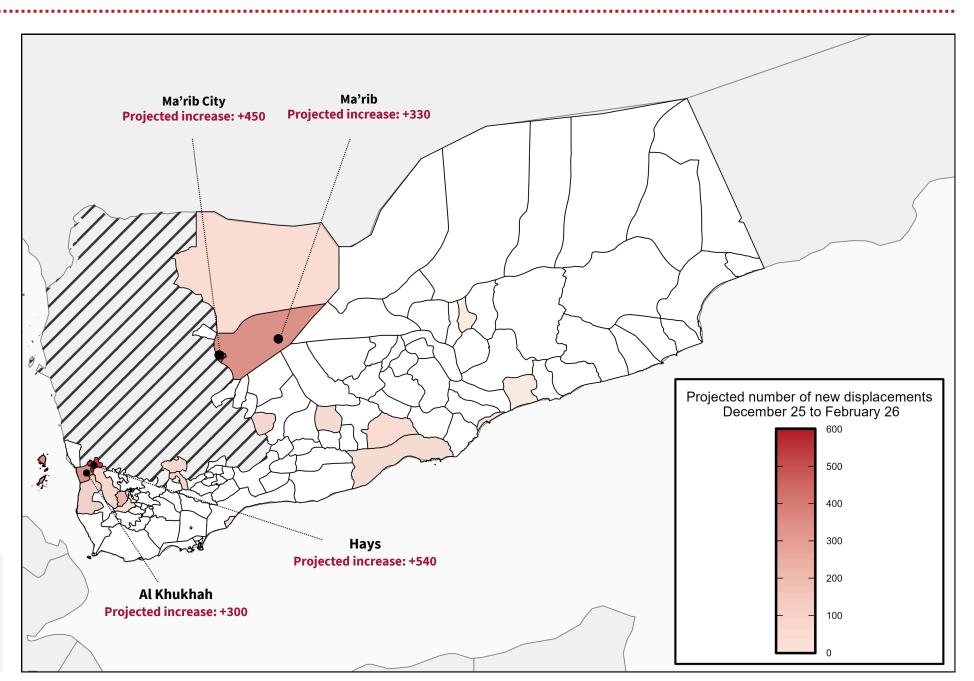
## **HOTSPOTS & KEY FIGURES**

In Al Khukhah, the AHEAD model projects over 300 individuals may be displaced into or within the district over the next three months, potentially rising to around 1,100. DTM recorded 65 households (390 individuals) between September and November.

Ma'rib district is projected to receive over 330 new arrivals, while Ma'rib City is expected to receive about 450 IDPs. Both districts saw over 400 displacements during September–November.

**Around 540 new displacements are anticipated In Hays**, while in Mawza, where recent movements have been limited, no significant changes are being projected for the coming months.

+ 6,000
Projected new displacements between December 25 and February 26



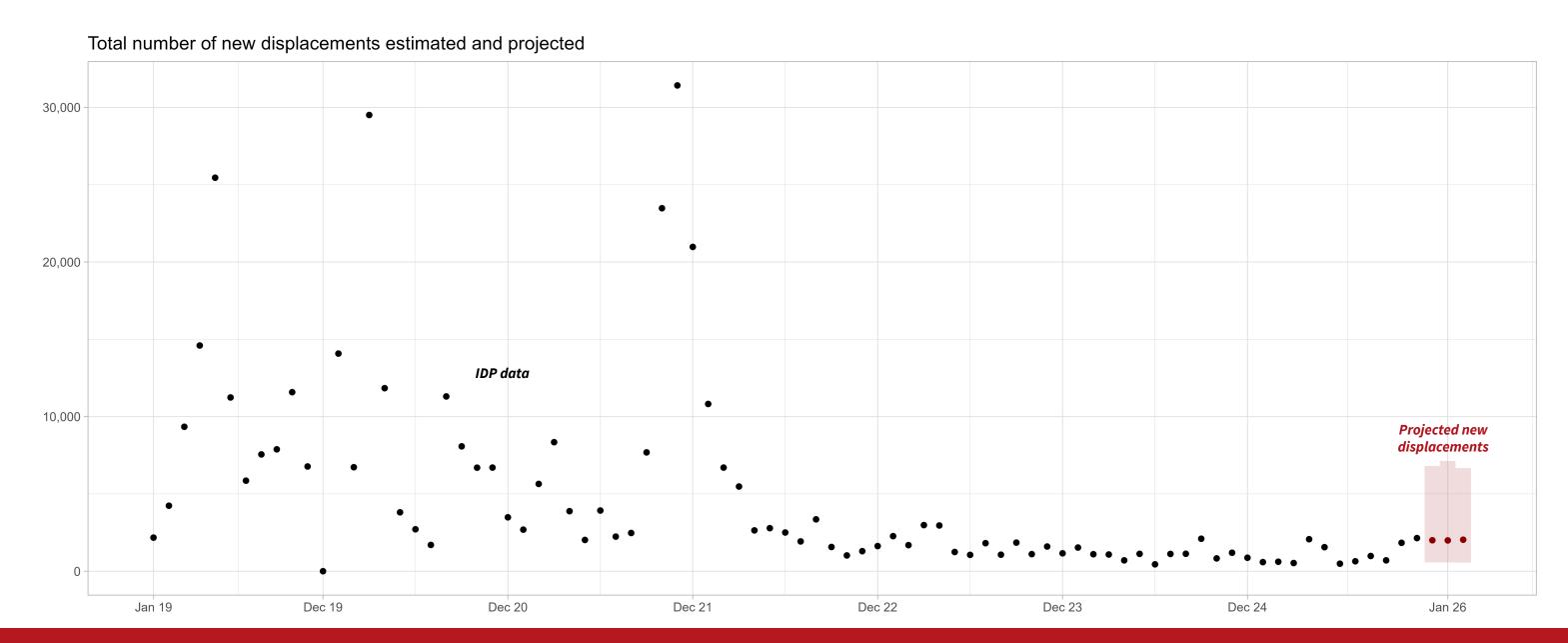
#### **PROJECTED TRENDS & DRIVERS**

Over the next three months, the AHEAD model projects more than 6,000 new displacements due to conflict across 42 districts, with approximately one-third expected to occur in February. These moderate increases are broadly consistent with recent trends observed in RDT data. Between 1 January and 6 December 2025, IOM Yemen DTM recorded 3,578 households (21,468 individuals) displaced at least once as a result of conflict, health, economic or natural disaster factors, of which over 50% were conflict-related. During the September-November period, RDT data recorded just over 4,600 new displacements, with a clear upward trend across the three months. Notably, 3,990 of these displacements occurred in October and November alone. AHEAD projections for the upcoming period indicate that displacement figures are likely to be higher.

Most of the anticipated increases are linked to ongoing conflict dynamics. Between late October and late November, ACLED recorded over 500 conflict events across Yemen, resulting in more than 100 fatalities. Around 66 events occurred in Ta'iz and more than 25 in each of Ad Dali', Al Hodeidah and Lahj, including over 20 incidents of political violence in Lahj and Ta'iz. If conflict activity in the coming months intensify beyond recent levels, new displacement figures could approach the upper range of AHEAD projections.

Beyond conflict, flooding and food insecurity continue to drive displacement and exacerbate conditions for IDPs. <u>Food security projections for September 2025-February 2026 indicate that more than 18 million people will face IPC Phase 3+ levels of acute food insecurity.</u>

The Yemen predictive model is being expanded to include new predictors and to provide estimates of displacement occurring within districts and from other districts.





# The AHEAD Program: Scaling Conflict-Induced Displacement Anticipation to Diverse Settings

The Anticipatory Humanitarian Action for Displacement (AHEAD) project, supported by the Dutch Ministry of Foreign Affairs, is dedicated to advancing anticipatory action for conflict-induced displacement. Across Burkina Faso, Niger, Ethiopia, South Sudan, Uganda, Yemen, and Myanmar, AHEAD focuses on developing national conflict-relevant anticipatory action frameworks, ensuring they are inclusive and shaped by multiple stakeholders, alongside incountry pilots. A strong monitoring, evaluation and learning approach supports the project by generating evidence from incountry pilots to inform advocacy efforts at the national, regional and global levels.

The project uses a statistical model developed by DRC to predict displacement 3-4 months in advance and helps inform more cost effective and smart humanitarian responses. Ultimately, AHEAD seeks to elevate the role of anticipatory action connected to conflict-induced displacement, positioning it as a key strategy for humanitarian action. Thanks to collaborations with WFP and IOM, the model is also used to forecast displacement in Sudan and Somalia. The AHEAD model is being scaled to 19 countries by the end of 2026.

